

10 February 2011

Davenham Group plc

("Davenham" or the "Company")

Convening of General Meeting

Davenham refers to its announcement on 21 January 2011 and confirms that a general meeting of the Company has been convened for 11 a.m. on 10 March 2011 at 274 Deansgate, Camp Street, Manchester, M3 4JB, in order to vote on resolutions put forward by Fitel Nominees Limited to appoint Mr Anthony and Mr Jennison as directors in place of the current Board. The relevant notice (together with a letter from the Board) is being despatched to shareholders today and will be made available on the Company's website.

The letter from the Board contains the Board's recommendation that shareholders should vote against the resolutions put forward by Fitel Nominees Limited and also confirms that the Company's largest shareholder, which holds approximately 29.13% of the Company's issued share capital, intends to follow the recommendation of the Board and to vote against these resolutions.

For further information please contact:

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